# Treatment of Anchorage of Main Bars with Terminal $180^{\circ}$ Hooks or $90^{\circ}$ Bends in Reinforced Concrete by Codes of Practice -A Critical Review (Part Two: Anchorages of Bars with Terminal $180^{\circ}$ Hooks or $90^{\circ}$ Bends) 

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#### Abstract

This part presents a comparative study of the_anchorages of bars with terminal $180^{\circ}$ hooks or $90^{\circ}$ bends anchorage in reinforced concrete according to the BS8110, BD44/95, EC2 and AC1-318. There appear to be no published substations of the BD's equation, or those in BS8100 and EC2, and the unpublished tests by the Cement and Concrete Association which appear to have been the basis for BS8110's expression were of "loops", i.e. $180^{\circ}$ bends loaded at both ends. Due to the scarcity of results from tests of bent and hooked anchorages in beams or slabs no comparisons were made with the current codes, only a parametric study is carried out to demonstrate the differences in codes' treatments except ACI-318 The recommendations of ACI 318 do not provide a general method of calculating resistances of anchorages with hooks and bends.


There are considerable ambiguities in the available design recommendations particularly in regard to the circumstances in which the resistance to bearing stresses in the bends needs to be checked.

Keywords--- bearing stress, $180^{\circ}$ hooks or $90^{\circ}$ bends, tail length, concrete strength, concrete cover, transverse reinforcement, transverse pressure

## 1. INTRODUCTION

If the end anchorage of a bar is assisted by a bend or hook, the action of the bend produces a concentrated compression on the concrete which produces transverse tension. Failure is often by splitting which is generally attributed solely to the bearing effect. A pull-out failure with the bar slipping around the bend is also possible.

In addition to the factors mentioned previously in part one in relation to bond others which should be considered in relation to bent anchorages are :

- the considerable movement of the bar corresponding to the compression within the bend, which may make it impossible for the resistance of the bend to be fully mobilized while the bond in the lead length is still intact.
- the uncertainty about the distributions of the bond and bearing stresses around a bend .
- the possibility of the splitting effects from bond and bearing being combined and so reducing the resistance to splitting.


## 2. CODE OF PRACTICE RECOMMENDATIONS

### 2.1 BS $8110{ }^{(1)}$ and BD44/95 ${ }^{(3)}$

In the British code BS8110:2005, the design ultimate bond stress $f_{b d}$ for bars with a minimum cover of at least one bar $\operatorname{diameter}(\varphi)$ and a minimum clear spacing also at least one bar diameter, is equal to $k \sqrt{f_{c u}}$, where $k$ is a constant depending on the type of bar and whether the bar is in tension or compression and $f_{c u}$ is the cube strength of the concrete. The design tensile force that can be developed in a bar is :

$$
\begin{equation*}
F_{s d}=k \sqrt{f_{c u}} \cdot \pi \cdot \varphi \cdot l_{b, e f f} \tag{1}
\end{equation*}
$$

For straight bars the effective anchorage length $l_{b, e f f}$ is the distance from the bar end to the section at which $F_{s d}$ is considered.

The design value of $k$ for normal type 2 deformed bars in tension is 0.5 which corresponds to a characteristic value of 0.7 . The code applies $k=0.5$ to bars in beams only if minimum links are provided . In the absence of minimum links the design value of $k$ is 0.35 . For bars in slabs $k=0.5$ whether or not there are links. This could well be interpreted as meaning that $\mathrm{k}=0.5$ is all right for interior bars with or without minimum links, but requires links around corner bars.

For anchorages with end hooks or bends, BS8110 generally requires checks on both bond and bearing stresses.So far as bond is concerned, the design limit for the bar force at the start of the bend is

$$
\begin{equation*}
F_{R d 1} \leq \pi \cdot \varphi \cdot l_{b, e f f} \cdot f_{b d} \tag{2}
\end{equation*}
$$

where : $f_{b d}$ is the same as for straight anchorages, $l_{b, e f f}$ is in general the length of the bend plus that of the tail. However the following lengths may be used if greater
for $180^{\circ}$ hooks $l_{b, \text { eff }}=8 r \leq 24 \varphi$
for $90^{\circ}$ bends $l_{b, e f f}=4 r \leq 12 \varphi$
Minimum bend radii are $2 \varphi$ for $\varphi \leq 16 \mathrm{~mm}$ and $3.5 \varphi$ for $20 \leq \varphi \leq 40 \mathrm{~mm}$. The minimum tail length is $5 \varphi$ in all cases.

Bearing stresses inside bends do not need to be checked if the tail length is $5 \varphi$ or if any extension beyond this can be neglected in the bond stress check. In all other cases the bearing stress is calculated as $f_{b t}=F_{b t} / r . \varphi$ and its maximum design value is

$$
\begin{equation*}
\sigma_{b d} \leq \frac{2 f_{c u}}{1+2\left(\varphi / a_{b}\right)} \tag{3}
\end{equation*}
$$

corresponding to a characteristic value

$$
\begin{equation*}
\sigma_{b k} \leq \frac{3 f_{c u}}{1+2\left(\varphi / a_{b}\right)} \tag{4}
\end{equation*}
$$

Where $a_{b}$ is the centre to centre spacing of the bent bars or the cover in the direction perpendicular to the bend plus the bar diameter.

Although the above definition of $f_{b t}$ is that given under the heading ' Design bearing stress in bends' in the preceding clause on ' Minimum radius of bends' the bar force is that ' at the midpoint of the curve' and its design limit is that of equation (3) above.

BD 44/95 ${ }^{(3)}$ uses BS8110 bond stresses but its bearing strength equation is very different. It makes $\sigma_{b d}$ proportional to $\sqrt{f_{c u}} \operatorname{not} f_{c u}$, which has some logic as the failure is tensile. Its treatment of cover/bar spacing is different and most importantly it takes account of the ratio between the beam's overall depth and the curved length over which bearing stresses act.
Its maximum design value for the bearing stress is:

$$
\begin{equation*}
\sigma_{b d}=\frac{5.63}{\sqrt{\gamma_{m c}}} \sqrt{\left(\frac{h}{l_{c}}\right) \cdot f_{c u}} \cdot\left(\frac{a_{b}}{\varphi}\right)^{1 / 3} \tag{5}
\end{equation*}
$$

where $a_{b}$ is as in BS8110 and $\left(a_{b} / \varphi\right) \leq 8, l_{c}$ is the length of the bar measured inside the bend and bearing on the concrete i.e. $\pi r / 2$ for $90^{\circ}$ and $\pi r$ for $180^{\circ}, h$ is the overall depth of the membe $h / l_{c} \leq 3.0$ It is noteworthy that the partial safety factor applied here is $\sqrt{\gamma_{m c}}$ with $\gamma_{m c}=1.5$. In BS 8110 the factor $\gamma_{m c}(=1.5)$ is used. It seems probable that BD44/95 is applying $\gamma_{m c}$ to $f_{c u}$.

### 2.2 Euro Code 2:2004 ${ }^{(2)}$

EC2 considers most of the parameters which have influences on bond resistance in reinforced concrete structures such as concrete strength, position and orientation during casting, anchorage type, concrete cover, bar spacing, transverse reinforcement and transverse pressure.

The Code defines a basic design ultimate bond stress for ribbed bars as:

$$
\begin{equation*}
f_{b d}=2.25 \eta_{1} \eta_{2} f_{c t d} \tag{6}
\end{equation*}
$$

Where: $f_{c t d}=$ design tensile strength of concrete, $\eta_{1}=$ is a coefficient related to the quality of the bond condition and the position of the bar during concreting, $\eta_{2}=$ is a coefficient which considers bar diameter, $\eta_{1}=1.0$ where good conditions are obtained. e.g. for bottom bars and for top bars where there is no more than 250 mm of fresh concrete below the bars or where the bars are more than 300 mm from the top.
$\eta_{1}=0.7$ for other cases e.g. bars more than 250 mm from bottom (and less than 300 mm from the top if $h>600 \mathrm{~mm}$ ) and for all bars in structural elements built with slip forms.
$\eta_{2}=1.0$ for $\varphi \leq 32 \mathrm{~mm}$ and $\eta_{2}=(132-\varphi) / 100$ for $\varphi>32 \mathrm{~mm}$
The basic anchorage length is defined as : $l_{b, r q d}=\frac{\varphi}{4} \frac{f_{s d}}{f_{b d}}$
Where: $f_{s d}=$ design stress of a bar for the ULS at the position from where the anchorage is measured.
The design anchorage length $l_{b d}$ can be calculated from:

$$
\begin{equation*}
l_{b d}=\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5} l_{b, r q d} \geq l_{b, \text { min }} \tag{8}
\end{equation*}
$$

where : $l_{b d}=$ design anchorage length, $\alpha_{1}=$ the effect of the form of the bars (assuming adequate cover), $\alpha_{2}=$ the effect of concrete cover. $c_{d}=\min \left(c_{b}, c_{s}, s / 2\right), \alpha_{3}=$ the effect of confinement by transverse reinforcement, $\alpha_{4}=$ the influence of one or more welded transverse bars along the design anchorage length $l_{b d}, \alpha_{5}=$ the effect of pressure transverse to the plane of splitting along the design anchorage length, $\alpha_{1}=0.7$ for standard hooks and bends with side covers $\geq 3 \varphi$ ( applies only to bars in tension), $\alpha_{2}=1-0.15\left(c_{d}-3 \varphi\right) / \varphi$ for other than straight bars( hooked and bent bars) $-\alpha_{2} \geq 0.7$ and $\leq 1.0, \alpha_{3}=1-K \lambda \quad-\alpha_{3} \geq 0.7$ and $\leq 1.0$, where $: \lambda=\left(\sum A_{s t}-\sum A_{s t, \text { min }}\right) / A_{s}$ $A_{s}=$ area of a single anchored bar with the maximum bar diameter, $\sum A_{s t}=$ cross-sectional area of the transverse reinforcement along the design anchorage length. (note $A_{s t}=$ area of a transverse bar) $A_{s t, \min }$ cross-sectional area of the minimum transverse reinforcement $=0.25 A_{s}$ for beams and 0 for slabs, $K=0.1$ for a bar in the bends of stirrups, $K=0.05$ for a bar with transverse bars in its cover, $K=0$ for a bar in the cover to transverse bars, $\alpha_{4}$ is not relevant in the present context and is taken as 1.0 and $\alpha_{5}=1-0.04 p$
In addition to the individual limits on $\alpha_{2} \alpha_{3}$ and $\alpha_{5}$ the product of $\alpha_{2}, \alpha_{3}$ and $\alpha_{5}$ is limited to $\geq 0.7$ and $\leq 1.0, p=$ transverse pressure $\left(N / m m^{2}\right)$
$l_{b, \text { min }}=$ the minimum anchorage length if no other limitation is applied:
-for anchorage in tension $\quad: l_{b, \text { min }}>$ maximum of $\left(0.3 l_{b, r q d} ; 10 \varphi ; 100 \mathrm{~mm}\right)$
-for anchorage in compression $l_{b, \text { min }}>$ maximum of $\left(0.6 l_{b, r q d} ; 10 \varphi ; 100 \mathrm{~mm}\right)$
From the above, ignoring $l_{b, \text { min }}$

$$
\begin{equation*}
l_{b d}=\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5}\left(\frac{\varphi \sigma_{s d}}{9 \eta_{1} \eta_{2} f_{c t d}}\right) \tag{9}
\end{equation*}
$$

Where $f_{c t d}=f_{c t k, 0.05} / 15=0.14 f_{c k}^{2 / 3}$ for $f_{c k} \leq 50 \mathrm{~N} / \mathrm{mm}^{2}$
In effect equation (9) corresponds to design and characteristic bond strengths

$$
\begin{equation*}
f_{b d}=\frac{2.25 \eta_{1} \eta_{2}}{\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5}} f_{c t d}=\frac{0.315 \eta_{1} \eta_{2}}{\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5}} f_{c k}^{2 / 3} \tag{10}
\end{equation*}
$$

and

$$
\begin{equation*}
f_{b k}=\frac{2.25 \eta_{1} \eta_{2}}{\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5}} f_{c t k}=\frac{0.4725 \eta_{1} \eta_{2}}{\alpha_{1} \alpha_{2} \alpha_{3} \alpha_{4} \alpha_{5}} f_{c k}^{2 / 3} \tag{11}
\end{equation*}
$$

For $f_{c k} \succ 50 \mathrm{~N} / \mathrm{mm}^{2}, f_{c t k}=1.48 \ln \left(1+f_{c m} / 10\right)$ where $f_{c m}$ is the mean cylinder strength and can be taken as $f_{c k}+8 \mathrm{~N} / \mathrm{mm}^{2}$, and $f_{c t d}=0.99 \ln \left(1+f_{c m} / 10\right)$. However bond stresses greater than those for $f_{c k}=60 \mathrm{~N} / \mathrm{mm}^{2}$ should not be used, " unless it can be verified that the average bond strength increases above this limit".
Minimum requirements for hooks and bends are internal diameters of bend of at least $4 \varphi$ for $\varphi \leq 16 \mathrm{~mm}$ and $7 \varphi$ for $\varphi>16 \mathrm{~mm}$ and tail lengths at least equal to $5 \varphi$. No check is required on bearing capacity if the bend diameter is as above, the anchorage does not require a length more than $5 \varphi$ past the end of the bend, the bar is not positioned with the plane of bend close to a concrete surface, and there is a cross bar with a diameter $\geq \varphi$ inside the bend. Otherwise the requirement is

$$
\begin{equation*}
F_{b t} \leq \frac{f_{c d}(2 r)}{\frac{1}{a_{b}}+\frac{1}{2 \varphi}} \tag{12}
\end{equation*}
$$

where $F_{b t}$ is the tensile force in the bar at the ULS at the start of the bend, $a_{b}$ is half of the centre-to-centre distance between bars perpendicular to the plane of the bend or the side cover plus $\varphi / 2$
$r$ is the internal radius of the bend $f_{c d}$ should not be taken as greater than that for $f_{c k}=55 \mathrm{~N} / \mathrm{mm}^{2}$


Fig.(1) Equivalent anchorage lengths for standard bends and hooks to EC2
The simplest treatment of a bend or hook using EC2 can be applied where $c_{s}^{\prime}\left(=\right.$ lesser of $c_{s}$ and $\left.s / 2\right)$ is at least $3 \varphi$. The effect of the bend is then allowed for by the coefficient $\alpha_{1} \geq 0.7 . \alpha_{2}$ can also be less than unity if $c_{s}^{\prime}>3 \varphi$. No check on bearing is required and the calculated length $l_{b d}$ can be used to define the length $l_{b e q}$ required (see Fig.1). The above approach cannot be applied if $c_{s}^{\prime}<3 \varphi$ and appears to be generally inappropriate for short anchorages, such as those at simple supports, as it makes the effect of the bend proportional to the length of the anchorage. The approach is therefore not considered further here.

A preferable approach consistent with EC2 is to base calculations on the actual bond length $l_{b}$, to take $\alpha_{1}=0.7$ if $c_{s}^{\prime} \geq 3 \varphi$ and $\alpha_{2}<1.0$ if $c_{s}^{\prime}>3 \varphi$ and to check the bearing stress unless all the conditions for omitting it are met. This allows the bar force that can be developed at the start of the bend to be calculated. The bond resistance in the lead length over a support can be then be calculated with account taken of $\alpha_{5}$.

### 2.3 ACI 318-2005 ${ }^{(4)}$

ACI 318-05 treats the anchorage requirements For standard hooks and bends, the basic length $l_{d h}$ (see Fig.2) required to anchor a lead end stress $f_{s}$ is

$$
l_{d h}=\frac{0.24 f_{s}}{\sqrt{f_{c}}} \cdot \varphi \quad\left[\begin{array}{l}
\geq 8 \varphi  \tag{13}\\
\geq 150 \mathrm{~mm}
\end{array} \quad\right. \text { whichever is greater. }
$$

This length may be modified by the following factors when $\varphi \leq 36 \mathrm{~mm}$

| Conditions | Modifying factor |
| :--- | :---: |
| Side cover( normal to plane of hook or bend) $\geq 65 \mathrm{~mm}$ and, for 90 bends, <br> end cover $\geq 50 \mathrm{~mm}$ | 0.7 |


| For $90^{\circ}$ bends with confining reinforcement as in Fig.2.7(a) or (b) | 0.8 |
| :--- | :---: |
| For $180^{\circ}$ hooks with confining reinforcement as in Fig.2.7( b) | 0.8 |

Note: The minimum US bar size is 9.5 mm , which defines the confining reinforcement.
Where applicable these factors may be combined.
Where a hook or bend is at the end of a member and both the side and top or bottom covers are less than 65 mm , confining reinforcement as in Fig.(3-a or b) is required and no modification factor is applicable.This provision does not apply for hooked bars at discontinuous ends of slabs with confinement provided by the slab continuous on both sides normal to the plane of the hook.

No distinction is drawn between top and bottom cast bars. But factors, not given above, are included for epoxy-coated bars and for lightweight concrete.
The provisions cannot be applied to non-standard hooks or bends.


Fig.(2) Standard (minimum) hooks and bends to ACI-318


Fig.(3) Transverse reinforcement details in hooks and bends to ACI-318

## 3. DISSCUSSION AND PARAMETRIC STUDY

The methods considered further here are those of BS8110, EC 2 and $\mathrm{BD} 44 / 95$ in which the bar force $F_{s R d}$ that can be developed by the bend+tail part of an anchorage is in general the lesser of values corresponding to limits on bond and bearing stresses, i.e. $F_{R 2 b}$ and $F_{R 2 \sigma}$.The following paragraphs give the relevant expressions in design terms for bottom bars in normal concrete with $f_{c k} \leq 50 \mathrm{~N} / \mathrm{mm}^{2}$.
BS 8100

$$
\begin{equation*}
F_{R 2 b d}=\pi \varphi l_{b e f f} f_{b d} \tag{14}
\end{equation*}
$$

where for $90^{\circ}$ bends with tail lengths $=5 \varphi, l_{\text {beff }}=4 r \leq 12 \varphi$ if this is greater than the actual length . For $180^{\circ}$ bends with tail lengths $=5 \varphi, l_{\text {beff }}=8 r \leq 24 \varphi$ or the actual length.

$$
\begin{align*}
& f_{b d}=0.5 \sqrt{f_{c u}} \approx 0.56 \sqrt{f_{c}} \\
& F_{R 2 \alpha d}=\varphi r \sigma_{b d} \tag{15}
\end{align*}
$$

where

$$
\begin{equation*}
\sigma_{b d} \leq \frac{2 f_{c u}}{1+2\left(\varphi / a_{b}\right)} \approx \frac{2.5 f_{c k}}{1+2\left(\varphi / a_{b}\right)} \tag{16}
\end{equation*}
$$

and $\quad a_{b}=\left(c_{s}+\varphi\right)$ or $(s+\varphi)$
If the tail length is not greater than $5 \varphi$ no check is required on the bearing pressure inside a bend and $F_{s R d}$ is given by eqn (14) alone.

## EC2

The following approach is not given in detail in EC2 but is consistent with the text.

$$
F_{R 2 b d}=\pi \varphi l_{b} f_{b d}
$$

with

$$
\begin{equation*}
f_{b d}=\frac{2.25 \eta_{2}}{\alpha_{1} \alpha_{2}} f_{c t d} \approx \frac{0.315}{\alpha_{1} \alpha_{2}} \eta_{2} f_{c k}^{2 / 3} \tag{17}
\end{equation*}
$$

where

$$
\begin{align*}
& \eta_{2}=(132-\varphi) / 100 \geq 1.0, \alpha_{1}=0.7 \text { if } c_{s}^{\prime}>3 \varphi, \text { otherwise } \alpha_{1}=1.0 \\
& \alpha_{2}=1-0.15\left(c_{s}-3 \varphi\right) / \varphi \geq 0.7 \text { and } \leq 1.0 \\
& \quad F_{R 2 \sigma d}=\varphi r \sigma_{b d} \tag{18}
\end{align*}
$$

where $\quad \sigma_{b d}=\frac{2.67 f_{c k}}{1+2\left(\varphi / a_{b}\right)}$
and $\quad a_{b}=\left(c_{s}+\varphi / 2\right)$ or $(s+\varphi) / 2$
No check is required on the bearing stress if
-the anchorage of the bar does not require a length $>5 \varphi$ beyond the end of the bend
-the bar is not close to an edge $\left(c_{s} \geq 3 \varphi\right)$ and there is a cross- bar with a diameter $\geq \varphi$
within the bend.
-the mandrel diameter $\left(\varphi_{m}=2 r\right)$ is at least $4 \varphi$ for $\varphi \leq 16 \mathrm{~mm}$ or $7 \varphi$ for $\varphi>16 \mathrm{~mm}$.

## BD 44/95

The expression for resistance as governed by bond is the same as that of BS 8110, as are the conditions under which bearing stresses need not be checked.

$$
\begin{equation*}
F_{R 2 a d}=\varphi r \sigma_{b d} \tag{19}
\end{equation*}
$$

with $\quad \sigma_{b d}=\frac{5.63}{\sqrt{\gamma_{m c}}} \sqrt{\left(\frac{h}{l_{c}}\right) \cdot f_{c u}} \cdot\left(\frac{a_{b}}{\varphi}\right)^{1 / 3}=5.14 \sqrt{\frac{h}{l_{c}} \cdot f_{c k}} \cdot\left(\frac{a_{b}}{\varphi}\right)^{1 / 3}$
where $\quad \gamma_{m c}=1.5, h=$ overall depth of section, $l_{c}=$ length of inside of bend, with $\left(l_{c} / h\right) \leq 3$ for calculation purposes, $a_{b}$ is as defined in BS 8110 but $a_{b} / \varphi \leq 8$

The expressions for $\sigma_{b d}$ are discrete and separate from other considerations and can be compared rather simply. Those of BS 8110 and EC2 are basically similar, but differ in their definitions of $a_{b}$. Fig.(4) shows the relationships between $\sigma_{b d} / f_{c k}$ and $c_{s} / \varphi$ and $s / \varphi$. Although the bearing strengths for bars near side faces are similar, those for interior bars show a greater difference due to $a_{b}$ being defined as $(s+\varphi)$ in BS 8110 but $(s+\varphi) / 2$ in EC 2 .

Comparisons with BD 44/95 are not quite so simple, but in view of the similarity between BS 8110 and EC2, at least for edge bars, it should be sufficient to compare BD 44/95's expression for $\sigma_{b d}$ with that from BS 8110 . Fig.(5) shows $\sigma_{b d}$ as a function of $c_{s} / \varphi$ for three different concrete strengths. For each value of $f_{c k}$ there are three lines for BD $44 / 95$, corresponding to $l_{c} / h=1,2$ and 3 , and two lines for BS 8110 , one giving $\sigma_{b d}$ and the other $1.225 \sigma_{b d}$, i.e. the value obtained if the safety factor is reduced to BD 44/95's $\sqrt{\lambda_{m c}}$.

With $f_{c k}=20 \mathrm{~N} / \mathrm{mm}^{2}$, the BD 44/95 line for $h / l_{c}=1$ is above the BS line but below 1.225 times the BS values, while the BD lines for $h / l_{c}=2$ and 3 are well above both BS lines. With $f_{c k}=50 \mathrm{~N} / \mathrm{mm}^{2}$, the BD values of $\sigma_{b d} / f_{c k}$ for $h / l_{c}=1$ are only about $70 \%$ of BS 8110's, while the lines for $h / l_{c}=2$ and 3 are very close to those for BS 8110 and $1.225 x B S 8110$.


Fig.(4) Comparisons of bearing stress limits in BS8110 and EC2



Fig.(5) Comparisons of $\sigma_{b d}$ from BS8110 and BD 44/95
All three approaches generally require checks on bearing stresses but they allow the bearing limit to be discarded in particular cases. In BS8110 and BD 44 all that is required is that the tail length, or the part of it required for bond resistances, should be less than $4 \varphi$ (or $5 \varphi$ ).

In EC2 there are the additional requirements that edge bars should have side covers greater than $3 \varphi$ and that there should be cross-bars inside the bends.

If tail lengths are $\leq 4$ or $5 \varphi$ BS8110 and BD44/95 allow bond resistances to be calculated for lengths other than the actual anchored bar lengths. For $90^{\circ}$ bends, $l_{b, e f f}$ is the greater of $4 r \leq 12 \varphi$ and actual $l_{b}$ and for $180^{\circ}$ hooks, $l_{b, e f f}$ is the greater of $8 r \leq 24 \varphi$ and actual $l_{b}$. These effective lengths are very similar to the actual lengths for $90^{\circ}$ bends. However for $180^{\circ}$ bends the differences can be significant, for example $36.5 \%$ when $\varphi_{m} / \varphi=7$ and $l_{t}=5 \varphi$. Numerical comparisons have been made to illustrate the effects of using either $l_{b}$ or $l_{\text {beff }}$ in the bond strength equation and those of neglecting the check on bearing stress for different values of $c_{s} / \varphi$. Fig.(6) shows the design stress $f_{s d}$ for the bar section at the loaded end of the bend plotted against $\varphi_{m} / \varphi$ for three concrete strengths for:

1) $90^{\circ}$ bends with $5 \varphi$ tails, with $l_{b}$ used in eqn(1)
2) $180^{\circ}$ bends with $5 \varphi$ tails, with $l_{b}$ used in eqn(1)
3) $180^{\circ}$ bends with $5 \varphi$ tails, with $l_{\text {beff }}$ used in eqn(1)

The case of $90^{\circ}$ bends with $l_{\text {beff }}$ in eqn(1) has not been included as the results differ very little from those for case 1 above. If bearing is checked, at $f_{c k}=20 \mathrm{~N} / \mathrm{mm}^{2}$ it governs for all $180^{\circ}$ bends irrespective of whether $l_{b}$ or $l_{b e f f}$ is used in the bond calculation. It also governs for some $90^{\circ}$ bends with small covers and/or small radii of bend. At $f_{c k}=35 \mathrm{~N} / \mathrm{mm}^{2}$ a bearing limit would be critical for $90^{\circ}$ bends if the side cover were equal to $\varphi$ and $\varphi_{m}=4 \varphi$, but would govern for all $180^{\circ}$ bends if $l_{\text {beff }}$ were used in bond calculations and for a significant range of $180^{\circ}$ bends in $l_{b}$ were used. At $f_{c k}=50 \mathrm{~N} / \mathrm{mm}^{2}$ bearing would be critical for some $180^{\circ}$ bends if $l_{b}$ were used and for practically all $180^{\circ}$ bends if $l_{\text {beff }}$ were used.
The combination of using $l_{\text {beff }}$ in bond calculations and omitting a check on bearing stresses can double $f_{\text {sd }}$ for $180^{\circ}$ bends if $c_{s} / \varphi$ is small and this must cause some concern about BS 8110 . If a $180^{\circ}$ bend with a $5 \varphi$ tail is compared with a $90^{\circ}$ bend with a 10 or $12 \varphi$ tail, the bond lengths beyond the starts of the bends are similar but BS 8110 can allow $f_{\text {sd }}$ to be twice as great for the $180^{\circ}$ bend as for the $90^{\circ}$ bend.



Fig.(6) Design bar stresses calculated by BS8110
According to EC2 it is not necessary to check the bearing stress in bends with $5 \varphi$ tails when " the bar is not positioned at the edge (plane of bend close to concrete face) and there is a cross-bar with a diameter $\geq \varphi$ inside the bend" this means there are two cases to consider :
Case I - anchorages without cross-bars in the bends
Case II - anchorages with cross-bars in the bends
In both cases, if $c_{s} \leq 3 \varphi$, bearing has to be checked, $\alpha_{1}=1.0$ and $\alpha_{2}=1.0$.
In case I, if $c_{s} \geq 3.0$, bearing has to be checked, $\alpha_{1}=0.7$ and $\alpha_{2}=1.0-0.15\left(c_{s}-3 \varphi\right) / \varphi, \geq 0.7$.
In case II, if $c_{s} \geq 3.0$ bearing need not be checked, if the tail length is not greater than $5 \varphi, \alpha_{1}=0.7$ and $\alpha_{2}=1.0-0.15\left(c_{s}-3 \varphi\right) / \varphi \geq 0.7$.

The need for a cross-bar to be present inside a bend, if the bearing check is to be omitted, raises questions about detailing requirements. EC2 gives no guidance on the positioning of the cross-bar along the length of the bend and does not stipulate any minimum for its extension beyond the plane of the bend. For edge bars, the latter issue could well be critical as any significant extension could compromise the requirement for cover. The lack of any guidance on the way in which the cross-bar is intended to act makes it very difficult for a designer to know how to obtain a satisfactory case II anchorage.
Fig.(7) shows comparisons between EC2 and BS8110 when $f_{c k}=35 \mathrm{~N} / \mathrm{mm}^{2}$ :
1- $90^{\circ}$ bend $+5 \varphi$ tail, case I.
2- $90^{\circ}$ bend $+5 \varphi$ tail, case II .
$3-180^{\circ}$ bend $+5 \varphi$ tail, case $I$,
$4-180^{\circ}$ bend $+5 \varphi$ tail, case II .
5- $90^{\circ}$ bend $+10 \varphi$ tails
The limiting bearing stresses of the two codes are similar and, with $f_{c k}=35 \mathrm{~N} / \mathrm{mm}^{2}$, the BS8110 bond stress is almost the same as EC2's $f_{b d}$. The differences between the code's values for bar stresses at the loaded ends of bends arise primarily from :
-BS8110's use of $l_{\text {beff }}$ which has a major effect for $180^{\circ}$ hooks.
-EC2's bond stresses being dependent on $c_{s} / \varphi$.
-Omissions of checks on bearing stresses for all standard bends and hooks in BS8110 and the more limited omissions in EC 2 , which are however coupled with increases of bond stresses from the coefficients $\alpha_{1}$ and $\alpha_{2}$.
The similarity of basic bond stresses makes $f_{s R d}$ values from the two codes similar for $c_{s} \leq 3 \varphi$, where $\alpha_{1} \alpha_{2}=1.0$, except in the case of $180^{\circ}$ hooks where BS8110's $l_{\text {beff }}$ influences the results.

For $180^{\circ}$ hooks BS8110's use of $l_{\text {beff }}$ increases the bond length by up to $50 \%$ and this brings the BS values of $f_{\text {sRd }}$ above EC2's for case I at all values of $c_{s} / \varphi$. For case II, when $c_{s}$ is just above $3 \varphi$, EC 2 no longer requires a check on bearing and its bond stress is increased by $43 \%$ by $\alpha_{1}$, with the result that its bar stresses are similar to BS8110's. At higher $c_{s} / \varphi, \mathrm{EC} 2$ bond stresses are increased further by $\alpha_{2}$ (by a further $43 \%$ when $c_{s}=5 \varphi$ ) and its bar stresses are far above BS8110's.
For $90^{\circ}$ bends with $5 \varphi$ tails all the bar stresses are similar when $c_{s}<3 \varphi$, but,once $\alpha_{1}$ applies, the EC2 stresses are higher and the difference again increases with increasing $c_{s}$ up to $5 \varphi$. For $90^{\circ}$ bends with $10 \varphi$ tails the two codes give similar results when $c_{s}<3 \varphi$ but above this the EC 2 values are again higher, although the difference from BS8110 is less than for $5 \varphi$ tails as EC 2 requires bearing checks in all cases. The differences between the bar stresses from the codes can be surprisngly high. BS8110 values can be up to $109 \%$ above EC2'S for $180^{\circ}$ hooks with $c_{s} / \varphi=1.0$, while EC2's case II values can be $67 \%$ above BS8110's for $180^{\circ}$ hooks when $c_{s}=5 \varphi$. For $90^{\circ}$ bends with $5 \varphi$ of tails EC2 case II values can be $100 \%$ above BS8110's when $c_{s}=5 \varphi$.


$90^{\circ}$ Bends, with $10 \varphi$ tails

## Note:

$f_{c k}=35 \mathrm{~N} / \mathrm{mm}^{2}$
Case I-no cross bar in bend
Case II- cross bar in bend
Numbers beside lines are side covers
$3 \varphi(-)$-cover just below $3 \varphi$ so $\alpha_{1}$ cannot be applied
$3 \varphi(+)$-cover just above $3 \varphi$ so $\alpha_{1}$ can be applied and bearing not checked for standard hooks and bends

|  <br> $90^{\circ}$ Bends, with $10 \varphi$ tails | Note: $f_{c k}=35 \mathrm{~N} / \mathrm{mm}^{2}$ <br> Case I-no cross bar in bend <br> Case II- cross bar in bend Numbers beside lines are side covers $3 \varphi(-)$-cover just below $3 \varphi$ so $\alpha_{1}$ cannot be applied $3 \varphi(+)$-cover just above $3 \varphi$ so $\alpha_{1}$ can be applied and bearing not checked for standard hooks and bends |
| :---: | :---: |

Fig.(7) Comparisons between EC2 and BS8110 for anchorages with $90^{\circ}$ and $180^{\circ}$ bends

## 4. CONCLUSION

The recommendations of ACI 318 do not provide a general method of calclating resistances of anchorages with hooks and bends.They treat only the standard bar dimensions of Fig.(2) and cannot be used for European standard bends with $5 \varphi$ tail lengths. They do not treat the effects of varying radii of bend or of variations of cover other than its being less or more than 63.5 mm , irrespective of the bar size. The treatment of transverse reinforcement considers only the single spacing shown in Fig.(3). A potential problem with the EC2 is that where $c_{s} \geq 3 \varphi$ and there is a cross-bar in the bend no check on bearing is required. The function envisaged for the cross-bar and the detailing expected for it are unclear and there seems to be no published justification for this rule.

The bearing stress limits in BS8110 and EC2 are relatively similar for bars at the sides of members. In both the limit stress is proportional to the compressive strength of the concrete and beyond that depends only on the side cover and the bar diameter. BD44/95 ${ }^{(3)}$ offers an alternative treatment of bearing with the limit stress for a side bar being a function of the ratio between the overall height of the member and the length of the stress on $f_{c}$ replaced by one on $\sqrt{f_{c}}$. The treatment of geometric factors is closer to that commonly used for concentrated loads on concrete and also agrees with observations that the bearing resistances of bends in general decreases as the angle of the bend increases. The use of $\sqrt{f_{c}}$ is probably intended to reflect the tensile nature of bearing failures. In respect of bond the BD44/95 is the same as BS8110.

The use of the $\mathrm{BD} 44 / 95^{(3)}$ expression for bearing resistance has some merit compared with the expressions of EC2 and BS8110.It treats a less than proportionate relationship between bearing resistance and the cylinder strength of the concrete, which seems reasonable given the tensile nature of splitting failures. It involves both dimensions parallel and perpendicular to the plane of a bend in its treatment of the effect of the concentrated bearing force spreading into a larger body of concrete.

## 5. REFERENCES

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